

# Lifting and exertion injuries decrease after implementation of an integrated hospital-wide safe patient handling and mobilisation programme

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## ABSTRACT

**Objective** With increasing emphasis on early and frequent mobilisation of patients in acute care, safe patient handling and mobilisation practices need to be integrated into these quality initiatives. We completed a programme evaluation of a safe patient handling and mobilisation programme within the context of a hospital-wide patient care improvement initiative that utilised a systems approach and integrated safe patient equipment and practices into patient care plans.

**Methods** Baseline and 12-month follow-up surveys of 1832 direct patient care workers assessed work practices and self-reported pain while an integrated employee payroll and injury database provided recordable injury rates collected concurrently at 2 hospitals: the study hospital with the programme and a comparison hospital.

**Results** Safe and unsafe patient handling practice scales at the study hospital improved significantly ( $p < 0.0001$  and  $p = 0.0031$ , respectively), with no differences observed at the comparison hospital. We observed significant decreases in recordable neck and shoulder (Relative Risk (RR)=0.68, 95% CI 0.46 to 1.00), lifting and exertion (RR=0.73, 95% CI 0.60 to 0.89) and pain and inflammation (RR=0.78, 95% CI 0.62 to 1.00) injury rates at the study hospital. Changes in rates at the comparison hospital were not statistically significant.

**Conclusions** Within the context of a patient mobilisation initiative, a safe patient handling and mobilisation programme was associated with improved work practices and a reduction in recordable worker injuries. This study demonstrates the potential impact of utilising a systems approach based on recommended best practices, including integration of these practices into the patient's care plan.

## INTRODUCTION

Patient handling and mobilisation activities in acute care hospitals are a fundamental aspect of patient care. As of late, there is a strong emphasis on early and frequent patient mobilisation to improve rehabilitation during and after hospitalisation.<sup>1</sup> Early and frequent patient mobilisation maintains patient hygiene, prevent physical deconditioning and reduce serious complications of immobility.<sup>2,3</sup>

This increase in patient mobilisation to improve patient care increases the physical demands of

## What this paper adds

- ▶ Recent trends in patient care improvement in acute care settings include early and frequent mobilisation of patients; however, this can add to the physical demands on patient care workers increasing their risk of injury.
- ▶ This programme evaluation of a hospital-wide safe patient handling and mobilisation programme occurred within the context of integrating worker safety practices associated with patient handling into a larger initiative to improve patient outcomes through early and frequent mobilisation of patients and where safe patient handling and mobilisation equipment and practices were integrated into patients' plan of care.
- ▶ Through an extensive worker survey and employee health and safety database implemented as part of another worker safety and health study, the evaluation documents changes in work practices and reduced worker injury rates associated with lifting.
- ▶ This research suggest that hospitals should include safe patient handling and mobilisation programmes as part of early patient mobilisation programmes and prescribe safe patient equipment and practices into the specific and individualised care plan for each patient.

hospital workers, hence the risk of injury. Hospital workers have high rates of musculoskeletal disorders<sup>4-7</sup> most likely in part due to the physical demands associated with patient handling.<sup>8</sup> Therefore, to prevent worker injuries associated with the expected increase in demands, these quality initiatives need to be implemented with an embedded safe patient handling and mobilisation programme to improve care of the patient and the safety and health of the caregiver.<sup>9,10</sup>

The purpose of this study was to evaluate the impact of a hospital-wide, safe patient handling and mobilisation programme within the context of a healthcare quality improvement initiative that included emphasising early and frequent patient



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mobilisation. Based on their experience, hospital leadership determined that the quality improvement initiative needed to include a comprehensive hospital-wide programme for safe patient handling and mobilisation. The programme design consisted of effective systems approaches described throughout the literature<sup>11–14</sup> and that of our own experiences.<sup>15 16</sup> A unique element of the programme was embedding and integrating the use of safe patient handling and mobilisation equipment and practices into the patient care plan aimed at increasing the patient mobility and aligning the goals of the worker safety programme with the priority of workers to providing care to their patients.<sup>17</sup>

The programme evaluations utilised data generated in the context of a two-hospital study of the health and safety of direct patient care workers that surveyed workers before and after the programme initiation<sup>18</sup> and developed and maintained an integrated worker health and safety database.<sup>5 19</sup> Through these worker surveys and the administrative database, the programme evaluation measured the impact on patient handling work practices, workers' self-reported musculoskeletal pain symptoms and recordable worker injury rates. Our hypotheses were that (1) patient mobilisation and ergonomic practices; (2) self-reported musculoskeletal pain prevalence and severity and (3) recordable musculoskeletal injuries among patient care staff would all improve between preimplementation and postimplementation of the programme.

## METHODS

This programme evaluation was completed in collaboration between Partners HealthCare and the Harvard T.H. Chan School of Public Health Center for Work, Health and Wellbeing. The implementation of a hospital-wide safe patient handling and mobilisation programme was initiated and supported by hospital leadership within a major academic hospital in the greater Boston metropolitan area. The data used for the programme evaluation were collected as part of another project conducted by the Center for Work, Health, and Wellbeing at two major academic hospitals, which included the study hospital with the safe patient handling and mobilisation programme (Hospital A). As a reference for secular trends, the other hospital (B) shared similar characteristics, such as the number of beds >500, types of inpatient units, diagnosis-related groups, case mix and payer mix providing a concurrent comparison.

Prior to the initiation of this study, both hospitals had limited success in improving safe patient handling and mobilisation practices.<sup>15 18</sup> While the hospitals had invested in lifting devices and slings, only a few isolated areas within the hospitals were using the equipment consistently. Prior efforts did not involve hospital leadership and staff beyond a few advocates and the occupational health staff.

All surveys and their consent forms and protocols were reviewed and approved by the Harvard Chan School's Office of Human Research Administration.

### The safe patient handling and mobilisation programme

The goals for the hospital-wide programme were to provide staff strategies for safe mobilisation of patients to prevent associated worker injuries within an initiative to mobilise patients early and frequently. Programme leadership and coordination included a multidisciplinary oversight committee chaired by the Associate Chief Nurse of Quality and a collaborative coordination committee, including the Associate Chief, the occupational health ergonomist and the nursing business officer. Leadership support included participation of all inpatient nurse directors.

The committee developed a multicomponent programme that included key components identified by previous systematic reviews, including an organisational policy aimed at reducing injuries, the investment in equipment, broad-based training within the context of providing tools and risk assessments.<sup>13 20 21</sup>

In addition, the programme included building a hospital-wide infrastructure for maintaining and servicing equipment, providing clean slings, embedding the use of equipment and practices into the care plan for each patient, implementing a mentoring programme to sustain training efforts and dissemination of new information and utilising a strong communication programme with leaders, workers and clients all within the framework of increasing patient mobility.

The coordination committee conducted a top to bottom review of systems and equipment (needs assessment). This included a review of patient populations and mobilisation needs, existing lift and transfer equipment in place, stakeholders, existing documentation, patient hand-off procedures, training programmes and materials, and internal communication resources. Programme rollout began in September 2012 and ended with worker training that occurred between December 2012 and April 2013.

The hospital expanded its investment in ceiling lifts, slings, sit-to stand devices (eg, mechanical floor-based stand-assist lifts), thoracic walkers, stand aids (eg, Stain Aid), air-assisted lateral transfer devices (eg, HoverJack and HoverMatt) and several portable floor lift devices (eg, Total Lift and EZ lift). Specialised inpatient care areas and rooms, including postanesthesia care units, emergency department computerized tomography (CT) suites and radiology units, were all equipped with ceiling lifts with the exception of antenatal and postpartum units. In the antenatal and postpartum units, portable/floor/total lifts and associated slings were available on each unit. Ceiling lifts had weight limits of 625 lbs (283 kg), which could be increased with the addition of a second motor and bariatric capacity sling. Bed repositioning slings had maximum limit of 1000 lbs (454 kg). The hospital did not invest in friction-reducing plastic liners, which would have countered the no boost policy in place.

The coordinating committee developed processes ensuring that all equipment was in working order and portable devices were stored on the units and readily available for use. Linen services were responsible for ensuring that an adequate supply of sling types and sizes were consistently available. A preventive maintenance plan for all equipment was established. On each unit, a 'who to call for what' handbook was developed to provide staff with equipment descriptions, weight capacities, repair and training information to ensure any patient care worker could initiate corrective action when necessary.

The programme emphasised a patient mobility needs assessment, which identified specific protocols and tools as part a patient's treatment. A plan of care document and fields in the electronic medical forms reflected a patient's functional mobility status and equipment needed.<sup>22</sup> These plans and forms integrated the identified needs into care practices ensuring continuity of care among any patient care staff, especially during patient hand offs. The patient mobility needs assessment was based on the Egress Test.<sup>22 23</sup>

Programme training was provided to all nurses, nurse directors and patient care assistants. An external consultant provided an online introductory module, followed by group training and one-on-one coaching and mentoring at the bedside. Training emphasised completing the mobility assessment to identify equipment needed, documenting the patient's mobility status and communicating patient mobility status during hand-off, and when a patient interacted with additional direct care providers.

Additional training resources included laminated instructional cards at the bedside, instructions placed on all portable equipment and a 'decision guide'. New employees were (and continue to be) oriented by 'unit champions' in a simulation laboratory. The hospital back-filled employees so staff could attend training during work hours. Identified unit champions received additional training to support their roles as 'go to resources'.

The hospital implemented an internal marketing campaign to ensure programme visibility, including emails, an internal newsletter, recognition awards, rolling messages posted to TV monitors and presentations on programme progress to key committees within the hospital. The team also developed patient education materials for patients, family members and visitors that communicated programme goals and benefits.

### Programme evaluation

The programme evaluation compared pre-postimplementation data from worker survey's collected at both hospitals before worker training (September 2012–January 2013) and afterwards (March–June 2014).

### Sample

Eligible workers were employed during 2012, who worked in patient care units under the direction of a nurse manager, worked >20 hours per week (>0.5 full-time equivalent) in Patient Care Services, and had direct patient care responsibilities. These included registered nurses, licensed practical nurses, clinical nurse specialists and patient care assistants. Workers assigned to environmental services and physical medicine staff (eg, physical therapy, occupational therapy) as well as postanaesthesia care, and the nursing float pool were not included.

### Worker survey data collection

For Hospital A, we invited a random sample of 33% of eligible workers (866) to complete our online survey. For Hospital B, we also invited a random sample of 33% (785) of all eligible workers except for workers in 8 units where we invited all (482). The 8 units were part of a proof-of-concept trial described previously.<sup>18</sup> The survey informed participants that by completing the survey, they indicated consent.

### Measures

Both surveys assessed work-place practices and worker self-reported pain. The assessment of safe patient handling practices contained three subscales: safe handling practices (2 questions), unsafe handling practices (3 questions) and patient repositioning (4 questions).<sup>15</sup> The two safe patient practice questions asked how often workers used a (1) lifting device when a patient needed to be moved, and (2) sling or device to boost a patient in bed. The three unsafe patient handling practice questions asked how often workers (1) transferred patients who could not bear weight without the use of equipment but with the help of a coworker; (2) transferred patients who could not bear weight without the use of equipment or the help of a coworker; and (3) transferred patients who were combative patients. For these items, responses ranged from 'never (scored a 1)' to 'always (scored a 5)' and the scores for the two subscales were the average of the responses. The four patient repositioning questions asked how often workers: (1) made the bed with a patient in it; (2) repositioned a patient in a geriatric chair, wheelchair or regular chair; (3) transferred a patient from chair to bed or bed to chair; and (4) transferred a patient from chair to toilet or from toilet to chair. The responses were never, 1–5 times, 6–10 times in a shift or 10+ times in a shift. The responses were

converted to a number, 0, 3, 8 and 13, respectively. We summed these numbers for the three items to get the number of times worker had to reposition or transfer patient in a typical shift.

Both surveys assessed unit level safe patient handling practices and worker self-efficacy related to using safe patient handling equipment.<sup>15</sup> The unit practices asked workers to indicate their agreement with statements about if they use patient lifting devices on their home unit whenever we need to move a patient, if nursing staff think that patient lifting devices are time-consuming to use, and if Nursing staff will respond quickly if someone asks for help. The responses ranged from strongly disagree (scored a 1) to strongly agree (scored a 5). The three self-efficacy questions asked workers how confident were they that they have the skills to use patient lifting devices without asking for help, they can make the time to use patient lifting devices and they can find patient lifting devices when needed. The responses ranged from 'not confident at all' (scored a 1) to 'completely confident' (scored a 5). Additionally, we assessed ergonomic practices and safety practices measures.<sup>7</sup>

Both surveys assessed self-reported pain in the past 3 months and pain severity in the past week.<sup>7 18</sup> For the past 3 months, any pain and pain in specific body regions was assessed using a modified question from the Pro-Care Survey (NordicQ).<sup>24</sup> We also asked, "In general how much did this pain interfere with your normal work?" and assigned a positive value with responses of moderately, quite a bit or extremely. The surveys assessed musculoskeletal pain severity using an adapted Disabilities of the Arm, Shoulder, and Hand (DASH) questionnaire<sup>25</sup> based on pain location (ie, in the low back; arm, shoulder or hand pain; tingling in their arm, shoulder or hand; pain in their legs or knees; and pain in their feet); responses were on a five-point scale from '0=none' to '4=extreme' and summed to provide a measure of pain severity during the past week.

To track training, the follow-up survey also asked about the type of safe patient handling and mobilisation training each worker received in the past 12 months. The responses included online courses, hands-on training, equipment manufacturing training and one-on-one training by a coworker or by the contractor/consultant.

### Administrative database

The programme evaluation also compared recordable injury rates for two periods: the 12 months preceding the programme initiation (September 2011–August 2012) and the 12 months after (April 2013–March 2014) the worker training was completed. We used an integrated administrative database<sup>5</sup> formed from three systems: a human resources database; the staffing database, which included worked shifts for all workers; and the occupational health services database. Human resources and staffing databases restricted the study cohort to nurses and patient care assistants in the eligible patient care services units. The occupational health services database contains all reported incidents and injuries for all employees. Injury descriptors included employee identifier, date of injury, body parts affected, nature of injury and cause of injury. These administrative data were not matched to the survey data. We calculated working hours by summing actual hours worked at a unit based on data from the staffing database. We converted these to full-time equivalents (FTE=2000 hours).

In addition, linen services in Hospital A tracked weekly sling usage and reported these data to the coordination committee.

### Statistical analysis

Summary statistics were calculated for all survey outcomes and respondent demographics separately for the two hospitals. To

account for the differential sampling fractions for Hospital B, summary statistics were computed using sampling weights within the SURVEYMEANS and SURVEYFREQ procedures of SAS.

To test the first hypothesis that work practices improved, we used analysis of covariance (ANCOVA) models with the survey scale as the dependent variable and time of survey (baseline/follow-up) as the independent variable. An employee study ID number was included in the models as a random effect to control for subject-specific variation of participants who answered both surveys. To test the second hypothesis regarding pain, we used a generalised linear mixed model, with the pain outcomes as the dependent variable and time of survey as the independent variable and controlling for random employee effect.

To test the third hypothesis concerning injury rates, we first estimated recordable injury counts and Poisson injury rates per 100 FTEs in the pre and postperiods. Additionally, in order to compare rates over time, post-to-pre programme rate ratios, 95% CIs and type III p values were calculated using the Poisson regression with the individual worker as the unit of analysis. We also examined rates and ratios for subsets of injuries with various characteristics such as injuries with and without days away, specific body parts of interest (back and the neck or shoulder), causes of injury (lift/exertion) and nature of injury (pain or inflammation, contusion or bruise, and sprain or strains).

These analyses were completed separately for each of the two hospitals. All analyses were carried out using SAS Statistical software, V.9.3 (SAS Institute, Cary, North Carolina, USA).

## RESULTS

Of the 866 workers invited to complete the surveys at Hospital A, 580 completed the preprogramme survey in 2012 and 499 completed the postprogramme survey in 2014 with 424 completing both. Of the 1267 workers invited to complete the surveys at Hospital B, 1011 completed the baseline survey in 2012 and 971 completed the follow-up in 2014 with 785 completing both. The sampled workers at baseline were primarily staff nurses, worked more than 30 hours per week, white, female and attended college (table 1). At follow-up, workers at the Hospital A reported higher participation in hands-on and one-on-one safe patient handling training as well as more policies that required the use of lifting devices than at Hospital B (table 2). Linen services at the Hospital A reported an increase in the number of laundered slings from 323 per week in 2012 to 498 per week in 2014.

Scores for safe patient handling and mobilisation practices improved significantly at follow-up for Hospital A (table 3). The safe patient handling scale increased while the unsafe patient handling scale and the patient repositioning scale both decreased. Scores for ergonomic practices also increased. Safety practices, unit level safe patient handling practices and worker efficacy scales remained unchanged. For Hospital B, all work practices scores remained unchanged during the same period except for safety practices and worker efficacy, both of which became worse (table 4).

There were no statistically significant differences in the percentage of respondents who reported pain during the past 3 months and moderate pain severity in the past week between baseline and follow-up for both hospitals.

The number of recordable injuries across all patient care units in Hospital A declined for the 12-month period postprogramme compared with the 12-month period prior (table 5). This decrease was evident for recordable injuries associated with

**Table 1** Demographics of the survey respondents for both hospitals

Bivariates	Baseline comparison	
	Study hospital (A) (N=580) % (N) or mean (SE)	Comparison hospital (B)* Weighted (N=1011) % (N) or mean (SE)
Gender		
Male	6.5% (37)	8.6% (189)
Female	93.5% (528)	91.4% (2016)
Age	42.7 (±0.49)	40.6 (±0.43)
Occupation		
Staff nurse	81.3% (470)	85.2% (1890)
Patient care associate	16.6% (96)	10.5% (233)
Clinical nurse specialist	2.1% (12)	2.7% (61)
Other	0.0% (0)	1.5% (33)
Hours worked (hours)		
<30	21.6% (125)	20.5% (456)
30–34	12.6% (73)	9.0% (200)
35–39	42.3% (245)	38.0% (842)
40–44	21.9% (127)	29.0% (643)
Over 44	1.6% (9)	3.5% (77)
Typical shift		
Day	35.5% (205)	22.0% (487)
Evening	7.1% (41)	5.8% (128)
Night	31.5% (182)	21.0% (466)
Other	26.0% (150)	51.2% (1135)
Race/ethnicity		
Hispanic	5.8% (33)	3.2% (71)
White	75.7% (431)	82.1% (1814)
Black	12.8% (73)	6.6% (146)
Mixed race/other	5.6% (32)	8.1% (178)
Education		
Grade 12/GED or less	4.6% (26)	1.4% (31)
1–3 years of college or tech school	21.9% (124)	15.8% (345)
4-year college degree (graduated)	55.2% (312)	65.1% (1423)
Any graduate school	18.2% (103)	17.7% (388)
Pain outcomes		
Any pain		
No	20.3% (116)	21.1% (462)
Yes	79.7% (456)	78.9% (1722)
Work interference		
No	69.8% (399)	73.7% (1603)
Yes	30.2% (173)	26.3% (572)
Pain severity scale	2.8 (±0.12)	2.5 (±0.08)
Pain severity scale >3		
No	54.8% (308)	59.4% (1308)
Yes	45.2% (254)	40.6% (895)
Patient handling practices		
SPH (1–5)	2.3 (±0.04)	2.4 (±0.04)
Unsafe patient handling scale (1–5)	2.1 (±0.03)	2.2 (±0.02)
Patient repositioning (lifts/shift)	12.2 (±0.38)	12.7 (±0.34)
SPH norms and efficacy		
Work-unit SPH norms (1–5+)	3.4 (±0.03)	3.4 (±0.02)
Self-efficacy SPH device use (1–5+)	3.5 (±0.05)	3.6 (±0.04)
Other work practices		
Safety practices (5Q) scale	3.6 (±0.03)	3.9 (±0.03)
Ergonomics practices (6Q) scale	3.0 (±0.04)	3.1 (±0.03)
Unit category		
ER	5.0% (29)	8.2% (182)
OR	8.3% (48)	11.6% (257)

Continued

**Table 1** Continued

Bivariates	Baseline comparison	
	Study hospital (A) (N=580) % (N) or mean (SE)	Comparison hospital (B)* Weighted (N=1011) % (N) or mean (SE)
Adult medicine/surgery	35.9% (208)	40.9% (909)
Adult ICU	16.7% (97)	14.5% (323)
Stepdown	9.5% (55)	1.9% (42)
Paediatric medicine/surgery	0.0% (0)	3.2% (72)
Paediatric ICU/NICU	5.9% (34)	4.0% (89)
Psychiatry	0.0% (0)	2.8% (63)
OB–postpartum	10.9% (63)	7.8% (174)
Float pool	6.7% (39)	2.6% (57)
Orthopaedics	1.2% (7)	2.4% (54)

\*Sampling weights were applied to comparison Hospital B workers based on oversampling of eight study units discussed in Sorensen *et al.*<sup>18</sup> ER, emergency room; GED, general education development; ICU, intensive care unit; NICU, neonatal intensive care unit; OR, operating room; SPH, safe patient handling.

lifting and exertion, which saw a 27% reduction. All injuries (13%), neck/shoulder (32%) and pain/inflammation (22%) injuries decreased with marginal significance. Changes at Hospital B were not significant.

## DISCUSSION

The goal of this study was to evaluate the effects of a hospital-wide multiple-component safe patient handling and mobilisation programme that was part of a larger programme to increase patient mobility. Based on organisational framework for worker health and safety,<sup>26</sup> we examined patient handling practices, self-

reported pain and recordable injury outcomes prior to and after the implementation of the programme. We saw improvements in all of these measures after the implementation of the programme, supporting our stated hypotheses.

These findings point to a significant value added to safe patient handling programmes directed at promoting earlier mobilisation of patients in terms of reductions in worker injuries. A unique contribution of the study is that this intervention occurred in the special and new context where the primary focus was on improving patient care through earlier and more frequent mobilisation of patients. Healthcare is moving in this new direction, which without appropriate safe guards will likely increase the risks to employee safety and health. With the increasing focus on improving patient care through earlier mobilisation of patients, these findings highlight an important benefit derived from integrating employee safety interventions into patient mobilisation efforts. This integration process necessitated a broader engagement of leadership, coordination across multiple departments and a system-wide communication effort. In the end, the programme succeeded in integrating worker safety practices within the occupational culture of providing quality care for patients.<sup>17</sup>

These positive results provide support for strategic and operational coordination of policies, programmes and practices designed to embed best practices for safe patient handling and mobilisation into a systems-wide initiative. In the comparison Hospital B, the Center for Work, Health, and Wellbeing implemented a unit level intervention in 4 units.<sup>18</sup> The intervention targeted safety patient handling practices as well as worker health, including sleep, diet and physical activity. In contrast, the unit level intervention saw no significant effects on the study outcome, including low back pain (or any other outcome measures). The process tracking documented few changes in policy and practices at the unit level with many of the

**Table 2** Safe patient handling/mobility training and policies

Hospital bivariates	Follow-up comparison	
	Study hospital A (N=499) % (N)	Comparison hospital B* (N=971) % (N)
<i>Training</i>		
In the past 12 months, please tell us ways you have received safe patient handling/mobility training		
Online coursework and/or seminars	41.2 (185)	53.4 (1016)
Hands-on classroom group training at the hospital	54.1 (253)	16.0 (298)
Instruction in equipment operations by the lifting equipment manufacturer	46.2 (212)	20.2 (378)
One-on-one training by a coworker, unit champion or supervisor	39.6 (179)	31.4 (596)
One-on-one training by a 'PREVENT/Get-A-lift' staff	20.4 (91)	6.8 (126)
<i>Policies</i>		
Assessment of patient mobility status		
Required for all patients (ie, part of standard patient care)	66.9 (330)	67.3 (1339)
Required only for patients whose mobility is impaired	7.9 (39)	9.4 (186)
Not required but is strongly encouraged	7.9 (39)	8.0 (160)
Not required or strongly encouraged	3.2 (16)	1.4 (27)
Does not apply to my home unit	14.0 (69)	14.0 (278)
Use of patient lifting devices		
Required for all patients (ie, is part of standard patient care)	11.1 (55)	9.4 (187)
Required only for patients whose mobility is impaired	37.4 (185)	28.8 (575)
Not required but is strongly encouraged	23.9 (118)	31.8 (633)
Not required or strongly encouraged	7.9 (39)	11.9 (236)
Does not apply to my home unit	19.6 (97)	18.2 (363)

\*Sampling weights were applied to comparison hospital (B) workers based on oversampling on eight of their units.

**Table 3** Work practices from the pre-postprogramme surveys

	Baseline adjusted mean ( $\pm$ SE)	Follow-up adjusted mean ( $\pm$ SE)	Adjusted mean difference (95% CI)*
<b>Study hospital (A)</b>			
Safe Patient Handling (1–5)	2.24 ( $\pm$ 0.04)	2.59 ( $\pm$ 0.05)	<i>0.35 (0.27 to 0.43)</i>
Unsafe patient handling (1–5)	2.15 ( $\pm$ 0.03)	2.04 ( $\pm$ 0.03)	<i>–0.11 (–0.18 to –0.04)</i>
Patient repositioning (lifts/shift)	12.13 ( $\pm$ 0.36)	11.04 ( $\pm$ 0.38)	<i>–1.08 (–1.81 to –0.35)</i>
Work-unit SPH norms	3.38 ( $\pm$ 0.03)	3.39 ( $\pm$ 0.03)	0.01 (–0.05 to 0.06)
Self-efficacy to use SPH devices	3.51 ( $\pm$ 0.05)	3.43 ( $\pm$ 0.05)	–0.09 (–0.19 to 0.01)
Safety practices	3.55 ( $\pm$ 0.03)	3.59 ( $\pm$ 0.03)	0.04 (–0.02 to 0.11)
Ergonomics practices	3.04 ( $\pm$ 0.04)	3.11 ( $\pm$ 0.04)	<i>0.08 (0.00 to 0.15)</i>
<b>Comparison hospital (B)</b>			
Safe Patient Handling	2.43 ( $\pm$ 0.03)	2.44 ( $\pm$ 0.03)	0.00 (–0.05 to 0.06)
Unsafe patient handling	2.17 ( $\pm$ 0.02)	2.19 ( $\pm$ 0.02)	0.01 (–0.03 to 0.06)
Patient repositioning (lifts/shift)	12.66 ( $\pm$ 0.29)	12.57 ( $\pm$ 0.29)	–0.09 (–0.58 to 0.40)
Work-unit SPH norms	3.37 ( $\pm$ 0.02)	3.37 ( $\pm$ 0.02)	–0.00 (–0.04 to 0.04)
Self-efficacy to use SPH devices	3.66 ( $\pm$ 0.04)	3.58 ( $\pm$ 0.04)	<i>–0.08 (–0.15 to –0.02)</i>
Safety practices	3.90 ( $\pm$ 0.02)	3.82 ( $\pm$ 0.02)	<i>–0.08 (–0.13 to –0.03)</i>
Ergonomics practices	3.17 ( $\pm$ 0.03)	3.14 ( $\pm$ 0.03)	–0.03 (–0.08 to 0.02)

Mixed-model ANCOVA analysis was performed controlling for employee ID.

\**Italicised values* indicate significant ( $p < 0.05$ ) differences between preprogramme and postprogramme. ANCOVA, analysis of covariance; SPH, safe patient handling.

intervention activities competing with patient care priorities. The qualitative data identified a need for system-wide norms, policies and infrastructure supports that can be translated to the units. In addition, a key barriers to worker involvement in the intervention was competing patient care priorities.<sup>17</sup>

A key and unique element of the programme was embedding the use of safe patient handling methods and tools into the plan of care for each patient aligning the programme's goals with the occupational culture of patient care.<sup>17</sup> This integration was emphasised throughout the programme, including, for example, worker training and working with the information technology group. The worker training consisted of a combination of formats and tools with a focus on bedside mentoring to ensure that the mobility needs associated with a particular patient were addressed. The training emphasised the use of patient functional mobility assessment to identify mechanical devices in the patient mobilisation care plan and to communicate this assessment and the devices needed to others involved in a patient's care.<sup>2</sup> This allowed a customised approach for the patients' needs that vary within and across hospital units. The team also worked with information technology to include mobilisation assessment, and patient treatment plans that required specific equipment in the

electronic medical records. Therefore, once a patient's needs were assessed and documented, other caregivers were given information on what to do to safely mobilise and treat a patient through these electronic medical records.

A necessary component of this programme's success was the hospital leadership's commitment. The upper and middle-level managers created the appropriate climate, supported workforce development and provided resources needed for all aspects of this comprehensive programme.<sup>27–28</sup> One example was providing workers with the time and support to be off their unit during work time to participate in training.<sup>29</sup> In addition, the management commitment provided the resources to invest in mechanical lifts and slings throughout the hospital, a necessary component of such programmes.<sup>30</sup> These mechanical lifts are essential in reducing the physical load on the spine.<sup>13–14–31</sup>

This programme supports the idea that activities and responsibilities for protecting workers health and safety as well as patient must be shared and integrated over all aspects of the organisation.<sup>32</sup> The programme focused on creating a cross-organisational infrastructure to share these activities. For example, the programme staff recruited support from the linen services to integrate management of slings into their procedures.

**Table 4** Self-reported pain in the past 3 months and pain severity in the last week

	Baseline adjusted % ( $\pm$ SE)	Follow-up adjusted % ( $\pm$ SE)	Adjusted OR (95% CI)
<b>Study hospital (A)</b>			
Any pain	80.42% ( $\pm$ 1.79)	76.43% ( $\pm$ 2.08)	0.79 (0.58 to 1.07)
Low back pain	55.21% ( $\pm$ 2.33)	49.99% ( $\pm$ 2.52)	0.81 (0.63 to 1.04)
Shoulder/neck pain	43.04% ( $\pm$ 2.29)	40.56% ( $\pm$ 2.45)	0.90 (0.70 to 1.16)
Work interference	29.64% ( $\pm$ 2.07)	27.92% ( $\pm$ 2.21)	0.92 (0.70 to 1.21)
Moderate pain severity >3	44.84% ( $\pm$ 2.40)	43.74% ( $\pm$ 2.55)	0.96 (0.74 to 1.24)
<b>Comparison hospital (B)</b>			
Any pain	78.86% ( $\pm$ 1.42)	77.24% ( $\pm$ 1.49)	0.91 (0.74 to 1.11)
Low back pain	53.66% ( $\pm$ 1.70)	53.35% ( $\pm$ 1.78)	0.99 (0.84 to 1.16)
Shoulder/neck pain	42.43% ( $\pm$ 1.70)	40.26% ( $\pm$ 1.75)	0.91 (0.77 to 1.08)
Work interference	26.32% ( $\pm$ 1.54)	25.56% ( $\pm$ 1.60)	0.96 (0.79 to 1.16)
Moderate pain severity >3	40.61% ( $\pm$ 1.70)	42.11% ( $\pm$ 1.76)	1.06 (0.91 to 1.25)

Mixed-model analysis of covariance (ANCOVA) analysis was performed controlling for employee ID.

**Table 5** Recordable injury rates for the patient care units

Study hospital (A) Injury category	12 months preprogramme (n=2149)			12 months postprogramme (n=2131)			Rate ratio*	95% CI
	Injury count	Rate/100 FTEs	95% CI	Injury count	Rate/100 FTEs	95% CI		
All injuries	448	20.8	19.0 to 22.9	388	18.2	16.5 to 20.1	0.873	0.76 to 1.00
Lost days								
Days away injuries	306	14.2	12.7 to 15.9	261	12.3	10.9 to 13.8	0.860	0.73 to 1.01
No days away injuries	142	6.6	5.6 to 7.8	127	6.0	5.0 to 7.1	0.902	0.71 to 1.15
Body part								
Back	121	5.6	4.7 to 6.7	95	4.5	3.7 to 5.5	0.792	0.61 to 1.04
Neck/shoulder	64	3.0	2.3 to 3.8	43	2.0	1.5 to 2.7	<i>0.678</i>	<i>0.46 to 1.00</i>
Cause of injury								
Lift/exertion injuries	239	11.1	9.8 to 12.6	174	8.2	7.0 to 9.5	<i>0.734</i>	<i>0.60 to 0.89</i>
Nature of injury								
Pain/inflammation injuries	153	7.1	6.1 to 8.3	119	5.6	4.7 to 6.7	<i>0.784</i>	<i>0.62 to 1.00</i>
Contusion/bruise injuries	71	3.3	2.6 to 4.1	62	2.9	2.3 to 3.7	0.881	0.63 to 1.24
Sprain/strain injuries	106	4.9	4.1 to 6.0	86	4.0	3.3 to 5.0	0.818	0.62 to 1.09

  

Comparison hospital (B) Injury category	12 months preprogramme (N=2348)			12 months post-programme (n=2414)			Rate ratio	95% CI
	Injury count	Rate per 100 FTEs	95% CI	Injury count	Rate per 100 FTEs	95% CI		
All injuries	197	8.39	7.30 to 9.65	180	7.46	6.44 to 8.63	0.889	0.73 to 1.09
Lost days								
Days away injuries	70	2.98	2.36 to 3.77	57	2.36	1.82 to 3.06	0.792	0.56 to 1.12
No days away injuries	127	5.41	4.55 to 6.44	123	5.10	4.27 to 6.08	0.942	0.74 to 1.21
Body part								
Back	33	1.41	1.00 to 1.98	30	1.24	0.87 to 1.78	0.884	0.54 to 1.45
Neck/shoulder	15	0.64	0.39 to 1.06	11	0.46	0.25 to 0.82	0.713	0.33 to 1.55
Cause of injury								
Lift/exertion injuries	56	2.39	1.84 to 3.10	48	1.99	1.50 to 2.64	0.834	0.57 to 1.23
Nature of injury								
Pain/inflammation injuries	42	1.79	1.32 to 2.42	29	1.20	0.83 to 1.73	0.672	0.42 to 1.08
Contusion/bruise injuries	19	0.81	0.52 to 1.27	17	0.70	0.44 to 1.13	0.870	0.45 to 1.67
Sprain/strain injuries	25	1.06	0.72 to 1.58	28	1.16	0.80 to 1.68	1.089	0.64 to 1.87

\**Italicised values* indicate significant ( $p < 0.05$ ) differences between preprogramme and postprogramme.

Through proactive sling inventory management, this service unit ensured slings were always available to workers on the patient units.

The worker survey and integrated injury and payroll administrative database established by the Center for Work, Health and Wellbeing in collaboration with Partners HealthCare provided a unique opportunity to evaluate this programme in more depth than would have been possible otherwise. The concurrent comparison to the reference hospital suggests that changes observed in the survey data and perhaps the administrative data in Hospital A were a result of the programme and not due to a testing effect or historical trend. While baseline injury rates were quite a bit different between the two hospitals, self-reported pain levels were similar, which may indicate different pathways for reporting in the two hospitals.<sup>33</sup> Furthermore, the differences in the change in the injury rates between the two hospitals followed similar differences in the changes observed in self-reported pain. Moreover, despite the differences between the two hospitals, the populations studied were from the same types of units and the self-reported measures of work practices and pain outcomes were very similar at baseline (table 1).

These findings have to be considered within the context of the study. The programme did not address all types of musculoskeletal disorders and we did not observe a reduction in other types of injuries. There are many other injury hazards within

patient care units that can contribute to work-related injuries that may need other types of interventions;<sup>15 34</sup> however, we did not see an increase in injuries and pain in these other areas, suggesting the programme did not shift the injuries to other regions of the body. Our patient handling practice outcomes were self-reported; however, there was a large increase in the use of slings, indicating that through the programme evaluation, there was a corresponding change in the demand for and use of slings associated with the use of mechanical lifts. This supports the concept that the changes observed in the self-reported patient handling practices scales reflect true changes in work practices. These safe practices measures are similar to the compliance measures of Fray and Hignett.<sup>35</sup>

The levels of self-reported pain were high, yet, similar to levels we have observed in these hospitals in prior studies.<sup>7 36 37</sup> Similarly, while the changes in pain outcomes were non-significant; the observed trends were similar to the trends in the administrative databases.<sup>7 36 37</sup> Furthermore, this study focused on nurses and patient care assistants assigned to specific inpatient care units. There are many other workers within the hospital that interact with patient mobility, including physical and occupational therapist.

In conclusion, we saw that the systems approach of a multi-component safe patient handling and mobilisation programme administered across hospital organisations with strong leadership commitment and support can have positive effects on

worker injury outcomes. This research suggests that hospitals should consider prescribing safe patient handling and mobility equipment and practices into the specific and individualised care plan for each patient as part of a comprehensive safety patient handling programme.

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