Burden of reduced work productivity among people with chronic knee pain: a systematic review

Maria Agaliotis,1 Martin G Mackey,2 Stephen Jan,3 Marlene Fransen4

ABSTRACT
Objective The aims of this systematic review were to determine the prevalence of reduced work productivity among people with chronic knee pain as well as specifically categorise determinants of work productivity losses into individual, disease and work-related factors, conduct an evaluation of study methodological quality and present a best-evidence synthesis.

Methods We searched the literature using combinations of key words such as knee pain, knee osteoarthritis, absenteeism (days taken off work) and presenteeism (reduced productivity while at work) for observational studies published in English. Methodological quality appraisal and a best-evidence synthesis were used to pool the study findings.

Results The studies were conducted exclusively in high income countries of North America, Western Europe and Hong Kong. 17 studies were included in the review, 10 measuring absenteeism and six measuring presenteeism. Of the 10 studies reporting absenteeism, seven found a 12-month absenteeism prevalence ranging from 5% to 22%. Only two studies evaluated presenteeism prevalence and reported a range from 66% to 71%. Using best-evidence synthesis: three high quality cohort studies and three cross-sectional studies provided strong evidence that knee pain or knee osteoarthritis was associated with absenteeism; two high quality cross-sectional studies and one cohort study provided limited evidence for an association with presenteeism; one cross-sectional study provided limited evidence for an association among age, high job demands and low coworker support and absenteeism among nurses with knee pain. No studies examined individual or work-related factors associated with presenteeism.

Conclusions A number of high quality studies consistently demonstrated that chronic knee pain or knee osteoarthritis is associated with absenteeism. However, data are lacking regarding presenteeism and individual or work-related risk factors for reduced work productivity among older workers with chronic knee pain.

Systematic review registration number PROSPERO registry number: CRD42013004137.

What is already known on this topic
- Chronic knee pain is highly prevalent among people aged 50 years and over in the workforce.
- Occupational risk factors for developing chronic knee pain are well known, but the ongoing consequence of working with chronic knee pain has only recently been explored.
- With an ageing population worldwide, an increase in obesity and a growing tendency to delay retirement, the absolute numbers and relative prevalence of people affected by chronic knee pain in the workforce will increase.

What this paper adds
- This study provides an updated comprehensive and systematic review of the literature examining absenteeism and presenteeism among people with chronic knee pain, including an evaluation of study methodological quality and a best-evidence synthesis.
- Best-evidence synthesis provides consistent evidence across a number of high quality studies supporting the association of chronic knee pain with absenteeism but limited evidence for an association with presenteeism.
- Due to a paucity of studies, there is limited evidence that individual or work-related factors, such as age, high job demands or low coworker support, are associated with absenteeism among people with chronic knee pain.
- No studies evaluated individual or work-related factors for presenteeism among people with chronic knee pain.

Chronic knee pain due to knee osteoarthritis is a common condition among older people, and particularly people aged 50–69 years.1–3 Loss of knee joint function from this condition can potentially cause reduced work productivity.1 Moreover, work requirements aggravate knee pain and even the ability to continue working, resulting in forced unemployment or early retirement.4 Globally, with an ageing population, an increase in obesity and a tendency to delay retirement, the absolute numbers and relative prevalence of people affected by chronic knee pain in the workforce will increase.5 Reduced work productivity is typically measured in two ways: as days taken off work (absenteeism) or as self-reported reduced work productivity while at work (presenteeism).

Of late, presenteeism is increasingly recognised as a major contributor to reduce work productivity; however, there is no consensus about a common
measurement tool or metrics to measure the phenomenon more accurately. The relationship between work productivity and chronic knee pain has been examined in a number of studies. A large community-based survey has reported the prevalence of knee pain among people aged 40–80 years to be around 30%, with a higher prevalence demonstrated for certain occupational groups. There is evidence from population-based surveys in Scandinavia suggesting a diagnosis of knee osteoarthritis is associated with increased absenteeism. However, a recent review found patients with hip or knee osteoarthritis were more likely to report reduced work capacity than the general population. A recent longitudinal study among people with chronic knee pain found that absenteeism was related to low psychological well-being, whereas presenteeism was associated with poor self-reported physical function and higher occupational physical demands. There has been a growing interest in conceptualising and adequately measuring the burden of reduced work productivity among people with painful knee osteoarthritis. The most recent systematic review of observational studies in this field has concluded that the effects of chronic knee pain on work productivity are mild. The aims of the current systematic review are to provide an update as well as specifically categorise determinants of work productivity losses into individual, disease and work-related factors, conduct an evaluation of study methodological quality and present a best-evidence synthesis.

METHODS

Literature search

Literature search strategies were developed using medical subjects heading (MeSH) terms and text words related to absenteeism and presenteeism among persons with chronic knee pain (see online supplementary appendix 1). A search of electronic databases was conducted in May 2013. The database searches included MEDLINE (OVID interface, URL 1946 onwards), PsycINFO (OVID interface, 1806 onwards), EMBASE (OVID interface, 1946 onwards) and CINAHL (EBSCO interface, 1981 onwards) (see online supplementary appendix 1). Articles were limited to English language. The relevance of relevant articles were hand searched. A systematic review protocol was developed according to the PRISMA and STROBE guidelines and registered (PROSPERO registry number: CRD42013004137).

Study selection

Observational studies that included participants with knee pain and collected data on work participation were included in this review. Chronic knee pain or symptomatic knee osteoarthritis could be self-reported, clinically or radiographically determined, or physician diagnosed. Furthermore, studies must have reported at least one of the following outcomes: absenteeism or presenteeism. Absenteeism was defined as taking a full day or part of the day off work. Presenteeism was defined as being at work but unable to perform at a personal optimal level.

Data extraction

Titles and abstracts obtained from the literature search were screened for potential inclusion by three reviewers (MA, MF and MGM). Full paper copies of potential relevant papers were retrieved and their reference lists screened. Disagreement or ambiguities were resolved by consensus, after discussion with a fourth reviewer (SJ).

The data extracted included: (1) study characteristics: country, study design, sample size and setting; (2) participant characteristics: age, gender, diagnosis and joint(s) affected, proportion of respondents/participants reporting knee pain or knee osteoarthritis; and (3) absenteeism or presenteeism: definition of work productivity loss (including recall periods), reported prevalence or associations related to absenteeism or presenteeism. Data were extracted by one reviewer (MA) and independently audited by a second (MF).

Data analysis

Descriptive data tables were developed to explore heterogeneity in study design and definitions of absenteeism and presenteeism. Analysed associations, determinants or risk factors of absenteeism or presenteeism were categorised into individual, disease-related or work-related factors.

Methodological quality assessment

Three reviewers (SJ with MF or MGM) appraised the methodological quality of each included study using a constructed checklist based on the recommendations by Sanderson et al. The 10-item checklist rated studies on items of internal validity and transparency including appropriate methods of selecting participants, measuring exposure and outcome variables. Each item was allocated a score of either 0 (No or Unsure) or 1 (Yes). In case of disagreement between reviewers, consensus was resolved by a third reviewer (MA). Each study was therefore assigned a score ranging from 0 to 10. A study was considered to be of high quality if the methodological quality score was ≥ 6 (see online supplementary appendix 2).

Best-evidence synthesis

We used a best-evidence synthesis to summarise the review findings into five levels of evidence (strong, moderate, limited, conflicting or no evidence) based on the criteria set out by Lievens et al. (see online supplementary appendix 3).

RESULTS

In all, 327 references were identified by the literature search (figure 1). Title and abstract screening resulted in 74 full-text articles further assessed for eligibility. Nineteen studies met the inclusion criteria. Bieleman et al. reported data from the same study population in two published papers: one providing baseline data from a cross-sectional survey, the other a 2-year follow-up longitudinal study. Andersen et al. reported on the same cohort population but at different follow-up periods, one at 3 months and the other after 1 year. The last published paper from each study was included in the review, resulting in 17 original included studies (figure 1). A descriptive overview of the selected studies examining absenteeism and presenteeism is presented in tables 1 and 2, respectively. Studies evaluating risk factors or determinants associated with absenteeism and presenteeism are presented in tables 3 and 4, respectively.

Study populations

Cohort size ranged from 2,542 to 804,711 (tables 1 and 2). Twelve studies (71%) evaluated subjects with a self-diagnosis of knee osteoarthritis or knee pain, while five studies (29%) confirmed the presence of knee osteoarthritis by a clinical diagnosis. Seven studies (47%) conducted population-based surveys or used population registries, while five studies (29%) recruited participants from clinics and five studies (29%) were occupation-specific cohorts.


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Study design
There were 10 (59%) cross-sectional studies and 5 (29%) prospective cohort studies: three with a 12-month follow-up, one with a 2-year follow-up and the other with a 12-week follow-up. The other 2 (12%) studies were retrospective in design. In all, 8 (47%) studies were published in the last 5 years and 6 (35%) 5–10 years ago and 3 (18%) more than 10 years ago.

Prevalence of absenteeism
Overall, 10 (59%) of the 17 included studies evaluated the prevalence of sick leave or work absenteeism, while 4 (24%) studies reported the average number of sick leave days. Absenteeism was obtained from self-constructed questionnaires in eight studies, five were self-administered, two were face-to-face interviews and one conducted weekly telephone interviews. One study used a validated self-administered questionnaire, while the other relied on a sickness benefit register. Sick leave attribution varied and included joint ‘pain’ to specific ‘knee osteoarthritis’. Recall periods of absenteeism from work ranged from ‘ever’ to ‘in the last 12-months’. Of the 10 studies examining absenteeism prevalence, seven studies had a comparable 12-month recall period and reported an absenteeism prevalence ranging from 5% to 22%.

Prevalence of presenteeism
Only 6 (36%) of the 17 included studies reported a measure of presenteeism. Three studies used varied definitions of presenteeism including ‘limitations in the workplace’ from knee osteoarthritis or ‘reduced working capacity’. The remaining two studies used validated self-report (psychometric) measures of presenteeism. Lerner et al developed and validated the Work Limitation Questionnaire, using four scales to assess limitations in performing job demands, each with a score range of 0 (‘no limitations’) to 100 (‘most limitations’). Merrill et al used a combination of the Health and Work Performance and the Work Productivity and Activity Limitations Questionnaires to develop a 12-item Presenteeism Index Score. The proportion and risk of being in the poorest quintile of presenteeism (greatest loss of work productivity) were evaluated among those with knee or leg pain. The reported reason for presenteeism varied between studies: from the specific, in relation to ‘knee osteoarthritis’, to the general, for ‘any health reasons or problems’. Of the six studies, two published the percentage of workers experiencing presenteeism, according to the authors’ definition.
Table 1  Absenteeism among people with knee symptoms

<table>
<thead>
<tr>
<th>Author year country</th>
<th>Design Data</th>
<th>Study diagnosis and population</th>
<th>Age (years) mean (range)</th>
<th>Knee n (% working %)</th>
<th>Definition timeframe</th>
<th>Prevalence n (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Alexopoulos 201122</td>
<td>Survey Q</td>
<td>Self-reported Knee Nurses</td>
<td>350 (72%) 38</td>
<td>81 (23%) 100%</td>
<td>Absenteeism Due to knee pain Past 12 months</td>
<td>19 (5%)</td>
</tr>
<tr>
<td>Andersen 201220</td>
<td>Cohort R &amp; Q</td>
<td>Self-reported All joints</td>
<td>8952 (98%) 45 (≥18)</td>
<td>3070 (34%) 100%</td>
<td>LTSA ≥8 weeks Any reason Past 12 months</td>
<td>Not given</td>
</tr>
<tr>
<td>Andersen 201124</td>
<td>Cohort R &amp; I</td>
<td>Self-reported All joints Blue/white collar workers</td>
<td>5096 (49%) 40 (18–64)</td>
<td>Blue collar workers 815 (16%) White collar workers 612 (12%) 100%</td>
<td>LTSA ≥3 weeks Any reason Past 2 years</td>
<td>Not given</td>
</tr>
<tr>
<td>Bieleman 201326</td>
<td>Cohort Q</td>
<td>Self-reported Hip and/or knee Clinic</td>
<td>925 (79%) 58 (45–65)</td>
<td>379 (41%) 46%</td>
<td>Sick leave Due to hip/knee complaints Past 12 months</td>
<td>48 (11%)</td>
</tr>
<tr>
<td>Fautrel 200533</td>
<td>Survey Q</td>
<td>Diagnosis All joints Clinic vs population controls</td>
<td>10 295 vs 16 924 (66%)</td>
<td>67 (40–90) 3247 (32%)</td>
<td>Missed workday Due to OA Ever</td>
<td>Knee OA: 115 (20.5%) Controls: not given</td>
</tr>
<tr>
<td>Grotle 20087</td>
<td>Survey Q</td>
<td>Self-reported All joints Population</td>
<td>3266 (55%) Median 45 (24–76)</td>
<td>233 (7%) 71%</td>
<td>Sick leave (1–8, ≥8 weeks) Any reason Past 2 years</td>
<td>Not given</td>
</tr>
<tr>
<td>Holmberg 200229</td>
<td>Survey Q</td>
<td>Self-reported All joints Population (Farmers vs non-farmers)</td>
<td>1013 vs 769 (0%) 50 (40–59)</td>
<td>Farmers 471 (47%) Non-farmers 338 (44%) 100%</td>
<td>Sick-listed Due to knee problems Ever</td>
<td>Farmers141 (14%) Non-farmers 138 (18%)</td>
</tr>
<tr>
<td>Hubertsson 201323</td>
<td>Cohort R</td>
<td>Diagnosis Knee Knee vs general population</td>
<td>15 345 vs 789 366 (50%)</td>
<td>~54 (16–64) 15 345 (2%) 100% working age</td>
<td>Sick days Any reason Past 12 months</td>
<td>Knee OA 19% Population 8%</td>
</tr>
<tr>
<td>Hutchings 200724</td>
<td>Cohort I</td>
<td>Diagnosis Knee or hip Clinic</td>
<td>287 (70%) 65 (50 ≥ 80)</td>
<td>235 (82%) 16%</td>
<td>Missed all/part day work/normal activity Due to pain Last week</td>
<td>33%</td>
</tr>
<tr>
<td>Leardini 200422</td>
<td>Cohort Q</td>
<td>Diagnosis Knee Clinic</td>
<td>254 (76%) 66 (38–89)</td>
<td>254 (100%) 21%</td>
<td>Lost working days Due to knee OA Past 12 months</td>
<td>22%</td>
</tr>
<tr>
<td>Morken 200331</td>
<td>Survey Q</td>
<td>Self-reported All joints Aluminium smelting plants</td>
<td>3036 (14%) 41 (18–64)</td>
<td>316 (11%) 100% Sickness absence Due to MSD Past 12 months</td>
<td>Not given</td>
<td></td>
</tr>
<tr>
<td>Picavet 200332</td>
<td>Survey Q</td>
<td>Self-reported All joints Population</td>
<td>3664 (50%) (≥25)</td>
<td>802 (22%) 100%</td>
<td>Sick leave Due to hip or knee Past 12 months: &lt;1 week 1–4 weeks ≥ 4 weeks</td>
<td>5% 4% 4%</td>
</tr>
<tr>
<td>Sayre 201025</td>
<td>Survey Q</td>
<td>Self-reported All joints Clinic</td>
<td>688 (60%) 62 (27–86)</td>
<td>453 (66%) 100%</td>
<td>Reduced hours Due to OA Past 12 months</td>
<td>57 (71%)</td>
</tr>
<tr>
<td>Woo 200326</td>
<td>Survey I</td>
<td>Self-reported Hip or knee Clinic</td>
<td>574 (76%) (&lt;50–70+)</td>
<td>472 (82%) 19%</td>
<td>Sick leave Due to OA Past 12 months</td>
<td>57 (10%)</td>
</tr>
</tbody>
</table>

I, interview; LTSA, long-term sickness absenteeism; MSD, musculoskeletal disorders; OA, osteoarthritis; Q, questionnaire; R, register.
of reduced work productivity, either in relation to their overall health or osteoarthritis, ranging from 66% to 71%. The third study, a retrospective cohort study, did not find ‘lost work activity’ related to knee osteoarthritis in the 12-month period.22 In a nationwide survey, Fautrel et al found workers with knee osteoarthritis (clinic-based cases) were more likely to report a limited ability to work (presenteeism) (66%) when compared with same sex-age working population controls (14%).23

### Determinants for absenteeism

Of the 17 included studies, 8 (47%) explored determinants of absenteeism (table 3). Seven of the eight studies examined disease-related factors, while only one study examined possible work-related and individual factors contributing to absenteeism.24

Regarding disease-related factors, six of seven studies found a positive association among duration of pain days, diagnosis of knee osteoarthritis,7 presence of knee pain3, or increase in pain scores14, and increased absenteeism from work. Of these six studies, three were cohort studies and three were cross-sectional surveys. One cross-sectional study found an association between knee pain ‘often or very often’ and increased number of sick leave days11 (1–12 days RR 1.8 (95% CI 1.4 to 2.3) and >12 days: RR 2.2 (95% CI 1.7 to 2.9)). Two studies found those with a diagnosis of knee osteoarthritis were significantly more likely to take days off work compared with those without knee osteoarthritis (RR 1.91 (95% CI 1.84 to 1.98)23 and OR 1.43 (95% CI 1.02 to 2.01)23). A cohort study of healthcare workers in eldercare found a dose–response relationship between duration of knee pain and long-term sickness absence.20 However, the same authors found in another study that the risk of long-term sickness absence among blue and white collar workers with severe knee pain was not significantly increased once adjusted through multivariate analysis.28 A smaller study of 47 workers found over a 3-month follow-up period that a decrease in joint pain was strongly associated with a decreased number of ‘days missed work’.

Work-related factors for absenteeism were assessed in only one of the eight studies.25 This cross-sectional study found low coworker support (OR 3.13 (95% CI 1.12 to 8.78)) and high job demands (OR 4.60 (95% CI 1.57 to 13.50)) were associated with absenteeism among nursing staff with knee pain.

Finally, only one study evaluated individual factors related to absenteeism and found age was positively associated with an increased risk of absenteeism among nursing staff with knee complaints. Compared with people aged 30 years and below, those aged 45 years and over were approximately 12 times (OR 11.92 (95% CI 1.44 to 98.81)) more likely associated with absenteeism over the past 12-months.27

### Determinants for presenteeism

Three of six included studies reporting presenteeism as an outcome examined possible determinants of presenteeism (table 4).24 30 34 Regarding disease-related factors, all three studies found an association among knee pain, change in pain14, or diagnosis of knee osteoarthritis34 and presenteeism. One large cross-sectional study conducted among three companies20 found participants with knee or leg pain were two times more likely to be in the poorest quintile on the Presenteeism Index Score (0–100) Due to knee condition Past 4 weeks.
Methodological quality assessment

Table 5 shows the studies ranked by methodological score, and categorised according to their study design (cohort study or cross-sectional survey). Two independent reviewers scored a total of 170 items and agreed on 144 (85%) (κ = 0.70 (95% CI 0.55 to 0.78), p<0.001). Most of the disagreements were caused by interpretation of the criteria or unclear reporting in the study for multivariate analysis or specific sources of non-response bias. A total of 13 (76%) studies would be considered of high quality (score ≥ 6).

Synthesis of the evidence

Three cohort20 23 34 and three cross-sectional7 25 31 high quality studies provide strong evidence for the association between knee pain or knee osteoarthritis and being absent from work, while two cross-sectional24 30 and one cohort34 high quality study provide only limited evidence for an association with presenteeism. One high quality cross-sectional study27 provides limited evidence for the association among age, high job demands and low coworker support and absenteeism among people with chronic knee pain. No studies examined individual or work-related factors associated with presenteeism among people with chronic knee pain.

DISCUSSION

The studies included in this systematic review of work productivity among people with chronic knee pain were conducted in 17 distinct population or clinic-based cohorts drawn from 11 countries. This review reveals that the high quality studies conducted in this area consistently demonstrate that chronic knee pain or knee osteoarthritis is an important determinant for absenteeism7 20 23 25 31 34 in the workplace. Further, due to a paucity of studies, there is also only limited evidence that individual or work-related factors, such as age, high job demands or low coworker support, are associated with absenteeism among people with chronic knee pain. In contrast, this review could
It is interesting to note that none of the studies included in this review explored the influence of obesity on the relationship between chronic knee pain and reduced work productivity.

Considering the global need for people to continue working at an older age and increase in obesity, Outcome Measures in Rheumatology Trials (OMERACT), an independent body of clinicians and researchers, developed validated outcome measurements for osteoarthritis. Since 2007, OMERACT has established a work productivity group which aims to establish a consensus on accurate and reliable measures of absenteeism and presenteeism. This group has established standardised definitions of absenteeism and presenteeism and recognised various work productivity tools available to date. Furthermore, OMERACT has recommended designing longitudinal studies with a set of standard questionnaires examining absenteeism and presenteeism as well as a range of clinical, psychosocial, and socioeconomic risk factors including job satisfaction, job demands, access to work adaptations, physical work demands, psychosocial support and the workplace culture. All these measures will help identify potentially modifiable risk factors for reduced work productivity and work transitions for this population.

Our systematic review did not examine all indicators of reduced work productivity. For example, three studies included examined work transitions over time such as ‘quit job’, ‘change of work’, and ‘stopped working’ due to knee problems or change in work behaviour to accommodate knee pain. In the retrospective cohort study, between 2% and 5% quit their job because of their osteoarthritis. Both studies also found about 2% changed their jobs either because of osteoarthritis or for no defined reason. The 2-year cohort study examined changes in work adaptations over a 2-year period and found unmet (desired) work adaptations (26%) were higher than actual work adaptations (20%) indicating ongoing workplace barriers.

It is apparent from this review that the studies examining determinants of reduced work productivity among people with chronic knee pain were mostly conducted within specific occupations. This does not lend to the generalisability of findings, since the occupations were predominantly

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**Table 5 Methodological quality of studies**

<table>
<thead>
<tr>
<th>Author, year, country</th>
<th>1</th>
<th>2</th>
<th>3</th>
<th>4</th>
<th>5</th>
<th>6</th>
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<th>8</th>
<th>9</th>
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<td>Y</td>
<td>Y</td>
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<tr>
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<td>Y</td>
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<td>6</td>
</tr>
<tr>
<td>Faultel et al 2005, France</td>
<td>Y</td>
<td>N</td>
<td>Y</td>
<td>Y</td>
<td>U</td>
<td>N</td>
<td>N</td>
<td>N</td>
<td>N</td>
<td>N</td>
<td>5</td>
</tr>
<tr>
<td>Lerner et al 2001, USA</td>
<td>Y</td>
<td>U</td>
<td>Y</td>
<td>Y</td>
<td>Y</td>
<td>N</td>
<td>N</td>
<td>N</td>
<td>N</td>
<td>N</td>
<td>5</td>
</tr>
<tr>
<td>Woo et al 2003, Hong Kong</td>
<td>U</td>
<td>U</td>
<td>Y</td>
<td>Y</td>
<td>U</td>
<td>N</td>
<td>Y</td>
<td>Y</td>
<td>N</td>
<td>Y</td>
<td>5</td>
</tr>
</tbody>
</table>

Y, yes; N, no; U, unsure.
women-oriented and of high physical intensity; in this case, healthcare workers, or nurses, and industrial workers.

A limitation of the findings of this systematic review is that the studies were generally conducted in high income countries that are mostly favourable to income support systems or ‘degrees of generosity’, such as paid sick leave. However, even among these countries there are large differences in availability of paid sick leave. The differences include workplace regulations, such as wage replacement or period of sick leave. Globally, accessible sick leave can range from less than 7 days to 2 years. There are also difference in sick leave definitions; Scandinavian countries often being more generous and transparent in days taken off work. Number of days off work are collected via a registry and depending on the length of time off work are classified as either short-term (<3–8 weeks) long-term (paid) sickness absence. Not unexpectedly, countries which have more generous provisions tend to report the highest number of absence days.

To conclude, despite a growing number of studies examining the burden of reduced work productivity among people with chronic musculoskeletal conditions, there is little information available examining potentially modifiable individual and workplace risk factors for reduced work productivity specific to people with chronic knee pain. Recommendations for future research would include high quality longitudinal studies measuring absenteeism and presenteeism concurrently, specific to knee problems with shorter recall periods and using standardised validated questionnaires. A longitudinal study design would also allow a documentation of forced work transitions and pain fluctuations. Details of the favourable physical, cultural and psychosocial work environments are required to assist in developing effective individual or workplace strategies for people with chronic knee pain. It is apparent that the prevalence of chronic knee pain in the workforce will increase rapidly over the next decades due to an ageing population and the higher prevalence of obesity in the community. As more people will be required to extend their employment beyond the traditional retirement age, there is a need to develop effective specific workplace strategies to allow people with chronic knee pain to remain active contributors in the workforce.

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